



Wednesday, September 30

San Francisco | 2026

9:00-9:15 AM	Walk to Anthropic
9:15 AM-12:40 PM	Anthropic www.anthropic.com
9:15-9:45 AM	Welcome & Introductions
9:45-10:15 AM	Vision: The State of the Frontier in Commerce Where frontier AI stands today, where it is heading, and what that means for consumer goods
10:15-10:50 AM	Claude Science and Model Hardware Standard Anthropic's research workbench for scientists and how it can accelerate R&D and product innovation
10:50-11:00 AM	Break
11:00-11:30 AM	A Conversation with Daniela Amodei Anthropic's mission, how they build AI responsibly, and what a partnership at this level looks like
11:30 AM-12:00 PM	The Anthropic Institute How Anthropic studies the impact of powerful AI on the economy and society, and what they are seeing firsthand
12:00-12:40 PM	Lunch & Learn An open discussion on data structure and ontology as the key to unlocking global use cases
12:40-1:00 PM	Travel to Lightspeed
1:00-4:30 PM	Lightspeed Venture Partners lsvp.com
1:00-1:10 PM	Welcome by Lightspeed
1:10-1:40 PM	Beacon Software AI holding company modernizing essential services businesses with technology www.beaconholdings.com
1:40-2:10 PM	Glean Enterprise AI intelligence platform building a context graph across apps, people, documents and workflows www.glean.com
2:10-2:40 PM	Lightspeed Enterprise investment outlook
2:45-3:00 PM	Break
3:00-3:45 PM	Nextdata Autonomously turns enterprise data into governed, AI-ready data products that agents and analytics can use www.nextdata.com
3:45-4:30 PM	Simile Behavioral foundation model simulating how people respond before a company acts www.simile.com
4:30-4:45 PM	Travel to hotel
4:45-5:45 PM	Break
5:45-6:00 PM	Travel to dinner
6:00-8:00 PM	Wednesday dinner Boulevard Restaurant - A private dinner to connect with AI founders and investors. Guest bios are included in the Speakers & Guests section after the Company Profiles.

Thursday, October 1

Silicon Valley | 2026

7:40-8:45 AM	Travel to a16z
8:45 AM-12:15 PM	Andreessen Horowitz a16z.com
8:45-9:00 AM	a16z Welcome & Introductions
9:00-9:30 AM	Fireside Chat with David George The future of enterprise technology
9:30-9:35 AM	Break
9:35-10:15 AM	Stripe The future of agentic commerce and payments infrastructure stripe.com
10:15-10:20 AM	Break
10:20-10:50 AM	Hilbert AI-native growth engine that turns fragmented customer and consumer data into predictive insights and growth decisions hilberts.ai
10:50-10:55 AM	Break
10:55-11:25 AM	HappyRobot AI workforce that communicates, coordinates, and operates at scale across the real economy www.happyrobot.ai
11:25-11:30 AM	Break for lunch
11:30 AM-12:15 PM	Lunch discussion with Marc Andreessen
12:15-12:45 PM	Travel to Google
12:45-3:30 PM	Google about.google
12:45-1:00 PM	Welcome & Introductions
1:00-2:00 PM	Campus Tour: Google DeepMind DeepMind Robotics Lab & Product Innovation
2:00-2:15 PM	Waymo rides to Partner Plex
2:15-3:00 PM	Google Cloud Building the TCCS Business Intelligence Layer
3:00-3:30 PM	Interactive Demo Experiences A look at the next generation of Google products
3:30-3:45 PM	Travel to Palantir
3:45-5:45 PM	Palantir www.palantir.com
3:45-4:00 PM	Welcome & Introductions
4:00-4:10 PM	Brief History of Palantir and Intro to Palantir for CPG
4:10-4:40 PM	Platform Overview — why we built it the way we did
4:40-4:55 PM	NVIDIA Supply Chain Demo
4:55-5:10 PM	RGM Demo
5:10-5:30 PM	Coca-Cola Innovation Demo
5:30-5:45 PM	Open Discussion
5:45-6:45 PM	Break while traveling to dinner
6:45-8:30 PM	Team dinner The Vault

Friday, October 2

San Francisco | 2026

7:45-8:00 AM	Travel to McKinsey
8:00-10:00 AM	Debrief & Action Planning Hosted at McKinsey's office; session led by Sedef and Jen
8:00-8:10 AM	Framing the Day What we set out to accomplish and how we will use the next two hours
8:10-8:30 AM	Debrief: What We Saw Sharing the sharpest signals from Anthropic, Lightspeed, a16z, Google and Palantir
8:30-9:30 AM	Implications for the System What frontier AI means for our bottlers, brands and operating model
9:30-10:00 AM	Action Planning Prioritize any action items, with owners. Agree on next steps and timing
10:00 AM	Depart for Airport